

Leasource Financial Services, Inc.

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SOLAR TRANSACTION REQUIREMENT SHEET

Financial Package \$50,000.00 - \$499,999.99

- Completed Credit Application **(see attached)**
- Credit Authorization **(see attached)**
- Overview of company's history, operations, ownership and management
- Fiscal year-end Financial Statements 2015 & 2016 **(if the 2016 FS are not completed, please forward the 2014 FS)**
- Corporate Tax Returns for 2015 & 2016 **(if the 2016 tax returns are not completed, please forward a copy of the extension paperwork and submit the 2014 tax returns)**
- P&L & Balance Sheet **(no older than 90 days)**
- Personal Financial Statements, signed & dated for each owner **(see attached)**
- Tax Returns for 2015 & 2016 for each owner **(if the 2016 tax returns are not completed, please forward a copy of the extension paperwork and submit the 2014 tax returns)**
- Vendor Proposal
- Completed Vendor Information Form, W9 & ACH Information **(see attached)**

Financial Package \$500,000.00 & Up

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